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The Model of Democratic-Ethnic Balancing in Israel

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Abstract

The Israeli model of governance represents a complex interplay between religion, ethnicity, and democracy, often categorized as an ethnic democracy that prioritizes Jewish identity while navigating the rights of minority populations. This paper examines the theoretical frameworks that elucidate the unique characteristics of Israel's political landscape within a global context. Critical theories, including ethnic democracy, nationalism, political opportunity structures, social capital, secularization, and conflict resolution, are employed to analyze how Israel's governance reflects broader global trends. Through these lenses, the study explores Israel's challenges in balancing its identity as a Jewish state with democratic ideals and pluralism. The findings suggest that the intertwining of religious influence and state policy not only shapes internal dynamics but also impacts Israel's international relations and democratic integrity. By situating the Israeli model within global political theories, this research contributes to a deeper understanding of contemporary socio-political complexities, highlighting the need for inclusive dialogue and policy reforms to foster social cohesion and democratic stability.

Key words: Political; Dynamics; Israel; Ultra-Orthodox; demographic

INTRODUCTION

The political dynamics in Israel are significantly shaped by the influence of ultra-Orthodox Jewish communities, known as Haredim, whose strict adherence to Jewish law and traditional values fosters a complex relationship with the Israeli state. As a distinct demographic, the ultra-Orthodox community has mobilized politically to secure representation and advocate for legislation that aligns with their cultural and religious practices. This activism has profound implications for Israeli society, as ultra-Orthodox political parties wield considerable power in coalition governments, negotiating concessions that reinforce their way of life. Key issues include preserving educational autonomy, opposing mandatory military service, and securing welfare benefits that align with their community's values.

However, the growing political influence of the ultra-Orthodox community has led to significant societal divides, particularly concerning the interplay between religious tradition and secular values. Critics argue that the ultra-Orthodox community's reactionary stance toward modernity parallels broader trends in religious fundamentalism worldwide, creating friction with secular Israelis who view the extensive state support for ultra-Orthodox institutions as unjust and contrary to democratic ideals. This tension manifests in contentious debates over military exemptions, personal status laws, and the broader implications for Israeli democracy, highlighting the ongoing struggle to balance religious tradition with the need for pluralism and inclusivity in a rapidly evolving society.

This paper explores the complex interplay between secular and ultra-Orthodox communities within Israel's political landscape, highlighting the tensions that arise from their divergent values and interests. The ultra-Orthodox, despite being a minority, exert significant influence over state policies, particularly regarding religious issues, through coalition governance. This dynamic has led to contentious debates on military service exemptions and the role of spiritual authority within a democratic framework. Furthermore, the absence of a formal constitution exacerbates these tensions as Israel grapples with balancing its identity as a Jewish state against its democratic values. The paper examines the implications of this religious-secular divide for social cohesion and governance while also considering broader global trends of religious fundamentalism in pluralistic democracies. By analyzing the relationship between these communities, this study aims to illuminate Israeli society's challenges in pursuing an inclusive, democratic framework that respects both religious identity and civil rights.

This essay explores the intricate relationship between secular and ultra-Orthodox communities in Israel, examining the political structures, constitutional challenges, and the evolving discourse on identity and governance. By delving into these issues, we can better understand how religious identity intersects with democratic principles, ultimately shaping Israel's socio-political landscape.

THEORETICAL FRAMEWORK

Israel's governance model, described as an ethnic democracy, possesses distinctive features that differentiate it from other democratic systems. This research examines the complexities of Israel's governance structure and contributes to the broader academic discourse on democracy, identity, and religious influence in pluralistic societies. By integrating theoretical insights with empirical analysis and global comparisons, the study aims to comprehensively understand how the Israeli model can inform other nations grappling with similar challenges.

The research utilizes the framework of ethnic democracy to analyze how Israel balances its Jewish identity with democratic values. This framework facilitates examining how the state preserves its majority identity while accommodating minority rights and interests. Smooha's (2002) foundational insights into this model enable a structured analysis of its governance and civil rights implications. Yiftachel (2006) and Kymlicka (1995) explore the complexities of ethnic democracy, suggesting that such frameworks can yield both stability and conflict within pluralistic societies. The works of Zandberg (2018) and Almond et al. (2003) highlight the role of religious fundamentalism in shaping political dynamics, providing a theoretical framework that enhances our understanding of how these tensions manifest in public policy and contribute to societal divides. Additionally, Campbell and Tsur (2021) emphasize how religious groups mobilize politically, significantly influencing legislative processes and outcomes.

This research builds upon existing literature by offering insights into the functioning of ethnic democracy in Israel. It elucidates the complexities and contradictions inherent in this model, enhancing our understanding of how ethnic identity shapes democratic governance. The study critically analyzes the practical implications of religious influence in Israel, presenting valuable recommendations for policymakers. It underscores the necessity for inclusive governance frameworks that respect minority rights while acknowledging the cultural significance of the majority identity. Moreover, it establishes a comprehensive foundation for future research on the

dynamics of ethnic democracy and religious pluralism, encouraging scholars to explore how these factors interact across various national contexts.

METHODOLOGY

The methodology incorporates specific case studies focusing on critical issues such as debates over military service exemptions and family law, effectively illustrating the influence of ultra-Orthodox parties in coalition politics. By analyzing legislative outcomes and public policies, the study demonstrates the real-world implications of the theoretical models. Empirical evidence from sources such as Lehmann and Siebzehner (2006) and Kretzmer (2016) enriches the context, enabling a nuanced understanding of the complexities inherent in Israel's governance.

The primary research question guiding this study is: How does the Israeli model of governance, characterized by its ethnic democracy and the interplay of religious and secular identities, navigate the challenges of maintaining a Jewish national identity while upholding democratic principles and rights for diverse minority groups?

This question seeks to investigate the framework of ethnic democracy in Israel, focusing on how its classification as such informs governance structures and the relationship between the state and its Jewish majority, particularly about minority rights. This inquiry explores the ongoing tensions between secular and ultra-Orthodox Jewish communities, exploring their implications for public policy, social cohesion, and preserving democratic values within Israel. The research examines the political dynamics shaped by the influence of ultra-Orthodox parties and their coalition power, particularly regarding legislative outcomes related to education, military service, and personal status laws.

This analysis aims to position the Israeli model as a case study for understanding similar dynamics in other pluralistic democracies worldwide, especially those grappling with integrating religious identity within state governance. By addressing these dimensions, the research aspires to provide a comprehensive understanding of the unique characteristics of the Israeli model and its broader implications for democratic governance in ethnically diverse societies.

This research sets the stage for a deeper exploration of the complexities surrounding the political influence of the ultra-Orthodox community in Israel. It examines the implications for governance, societal cohesion, and the nation's identity as a modern democratic state. Understanding these dynamics is crucial for grasping the challenges faced by Israeli society as it navigates the interplay of religion and state within a diverse and pluralistic framework.

THE MODEL OF ETHNIC DEMOCRACY

The concept of ethnic democracy as applied to Israel underscores the complexities and challenges of governing a state that prioritizes a specific ethnic identity, particularly Jewish identity, while also adhering to democratic principles. Ethnic democracy is defined as a governance model where a state emphasizes the privileges of a particular ethnic or religious group while maintaining democratic institutions such as elections and representation (Smooha, 2002). Israel serves as a prime example of this model, wherein Jewish identity is central to state policies, permitting some democratic rights for non-Jewish citizens but simultaneously creating inherent tensions between the Jewish majority and minority groups.

The prioritization of Jewish identity contributes to societal divisions, especially between secular and ultra-Orthodox communities. Issues such as military service exemptions and personal status laws exemplify these tensions (Kretzmer, 2016). This framework raises critical questions regarding genuine pluralism, which requires the recognition and protection of the rights and identities of all groups within the state. Acknowledging these rights fosters social cohesion and political stability (Peled & Peled, 2018).

The Israeli governance model navigates the complexities of ethnic identity and democratic values, reflecting broader trends in global politics, particularly in countries where religious and ethnic identities shape public life and governance structures (Yiftachel, 2006). The ethnic democracy model describes a system where a state prioritizes a specific ethnic or religious identity while maintaining democratic institutions. This dual focus can lead to tensions between majority and minority rights, as demonstrated in Israel's context.

Ethnic democracy combines democratic mechanisms such as elections and parliamentary representation to prioritize privileges for a specific ethnic or religious group. This structure allows the state to implement policies that reflect the cultural and social norms of the dominant group. Smooha (2002) argues that Israel exemplifies this model by placing Jewish identity at the core of state policies while simultaneously permitting certain democratic rights for non-Jewish citizens. This duality highlights the complexities of maintaining a cohesive national identity while ensuring democratic governance.

The challenges posed by the ethnic democracy model are evident in the ongoing tensions between Israel's Jewish majority and its minority populations. Scholars like Kretzmer (2016) emphasize that the intricate balancing act of maintaining a Jewish state while adhering to democratic values can result in societal divisions. For instance, the predominance of religious identity can lead to conflicts, particularly between secular and ultra-Orthodox communities, as seen in disputes over military service exemptions and family law (Shmueli, 2019).

To address these challenges, achieving genuine pluralism within an ethnic democracy necessitates acknowledging the rights and identities of all groups. Peled and Peled (2018) advocate for an inclusive approach to governance, promoting "egalitarian pluralism." This perspective posits that states can remain committed to their foundational identities while fostering an environment where all citizens feel represented and valued. Such an approach can mitigate conflicts that arise from ethnic and religious differences.

The struggle to balance the Jewish character of the state with the principles of democracy is not unique to Israel and reflects a universal challenge many pluralistic societies face. As Israel navigates these complex dynamics, the need for an egalitarian pluralism approach becomes increasingly critical. By fostering an inclusive framework that respects both religious traditions and democratic values, Israel has the potential to serve as a model for other nations grappling with similar dilemmas, ultimately paving the way for a more cohesive and resilient society.

The ongoing tensions surrounding military exemptions, personal status laws, and the role of the Orthodox Rabbinate underscore the complexities of maintaining social cohesion within a democratic framework that aspires to be both Jewish and inclusive. The need for dialogue and negotiation becomes increasingly urgent as the ultra-Orthodox population grows. Addressing these issues through an 'egalitarian pluralism' approach may offer a pathway toward a more harmonious society where democratic values can coexist alongside rich religious traditions.

ISRAEL'S GOVERNANCE MODEL AND ETHNIC IDENTITY

Israel's governance structure prominently emphasizes maintaining a Jewish identity, as evidenced by critical policies such as the Law of Return, which grants Jewish individuals worldwide the right to immigrate, and the Law of Rabbinical Courts, which governs marriage and divorce exclusively for Jewish citizens under Orthodox law (Galnoor, 2023). This prioritization of Jewish identity aligns with Smooha's (2002) concept of ethnic democracy, which preserves democratic rights while establishing a preferential system for the majority ethnic group of Jewish citizens. Consequently, this model sustains the cultural and political dominance of the Jewish majority while allowing for limited rights for minority groups, effectively blending democratic institutions with frameworks designed to uphold Jewish cultural continuity. The governance model fosters a dual citizenship system, allowing fuller civic engagement citizenship for Jews and liberal citizenship for Arab citizens. This approach illustrates how Israel's ethnic democracy balances inclusive citizenship with governance that reflects the majority's interests.

The political landscape is characterized by a profound and often contentious interplay between secular and ultra-Orthodox communities, reflecting more profound ideological struggles over the nation's identity as a Jewish state. The unique fabric of a society of diverse cultural, religious, and ethnic threads creates opportunities for pluralism and challenges to social cohesion. At the heart of this dynamic lies the ultra-Orthodox community, which, despite being a minority, wields significant political power and influence over state policies, particularly in areas of religion and personal status. This influence is often exercised through coalition governance, where ultra-Orthodox parties negotiate for religious interests that can clash with the values and aspirations of secular Israelis. Navot (2002) introduced the term "ethnocracy" to describe Israel's governance model more accurately. They argue that "ethnocracy" encapsulates the influence of Jewish ethnonationalism on state structures, where ethnic identity serves as the basis of political power, often overshadowing civic inclusiveness. The Haredi community's strong emphasis on religious study over secular employment, supported by rabbinical reinterpretations of traditional texts, exemplifies a unique socio-religious model diverging from Israel's more secular or labor-focused Jewish sectors.

This socio-religious dynamic reinforces a religiously driven economic ethos within the Haredi community. It prioritizes religious study over workforce participation and reflects a distinctive approach to reconciling religious values with state expectations. Smooha (2002) suggests that Israel's governance model could offer insights for other nations grappling with majority-minority dynamics. He argues that Israel's democratic-ethnic balancing leverages ethno-nationalism and globalization to accommodate minority participation within a structure dominated by the majority's identity. However, this model faces significant challenges. For instance, the Orthodox establishment's resistance to recognizing non-Orthodox Jewish denominations or expanding civil marriage options restricts religious freedoms, undermining the ideal of a fully democratic state (Noeske et al., 2024).

The intersection of Jewish cultural identity and Israeli citizenship, as discussed by Karayanni (2012), profoundly shapes civil rights, national service obligations, and public norms, ensuring that Jewish identity remains at the core of the state's political ethos. This ethnic emphasis, while fostering a cohesive national identity, underscores the political struggles and complex legal frameworks that differentiate Jewish and non-Jewish citizens. Seyoum (2024) observes that such approaches in ethnically centered democracies reflect broader global trends, where

migration and diverse identities challenge traditional liberal democratic models, raising questions about balancing cultural homogeneity with democratic inclusivity.

Israel's democratic-ethnic balancing model represents a hybrid governance form that promotes democratic structures while preserving a defined ethnic and religious identity. Through the political accommodation of the Haredi community and the institutional prioritization of Jewish cultural norms, Israel exemplifies a unique case where democracy coexists with ethno-nationalist policies. This model continues to provoke admiration and debate in international academic discourse, offering critical insights into governance challenges and possibilities in ethnically diverse societies.

IDEOLOGICAL STRUGGLES OF IDENTITY AND GOVERNANCE

Israeli politics has historically been characterized by ideological struggles concerning the nation's identity as a Jewish state. A significant aspect of this conflict involves the ongoing tension between secular Jews and the ultra-Orthodox community. Despite their minority status, ultra-Orthodox Jews wield considerable political power, which they have effectively leveraged to shape state policies, particularly in areas affecting religious matters. Over recent decades, ultra-Orthodox parties have utilized their coalition power to advocate for religious interests, while secular politicians often capitalize on anti-religious sentiments to rally support from secular voters (Rosenthal, 2018).

One notable point of contention is the debate surrounding military exemptions for ultra-Orthodox men, which carries broader implications for social cohesion and the community's role in national identity. Herzog (2023) highlights that such debates exemplify the complex interplay of religious authority within a democratic framework, necessitating the management and reconciliation of diverse secular and religious interests. The discourse surrounding military service reflects deeper societal tensions over the contribution of different communities to the state and the implications for national unity.

Based on proportional representation and coalition governance, the political system presents inherent challenges in building the consensus necessary for enacting a formal constitution. This system requires accommodating various ideologies, often resulting in compromises that delay or obstruct the constitutional process. Consequently, Israel relies on basic laws and supplementary legislation to manage governance, creating a framework that provides stability but lacks the cohesion typically afforded by a formal constitution (Galnoor, 2023). The absence of a unified constitutional document renders Israeli society susceptible to ongoing disputes regarding identity, rights, and governance. This situation mirrors broader societal and political tensions in balancing Israel's dual commitments to Jewish identity and democratic values. Kretzmer (2016) posits that reconciling these principles of Jewish identity and democratic values represents a complex undertaking, as both intersect with core issues of civil rights, governance, and national identity.

The Basic Laws collectively attempt to encapsulate Israel's identity as both a Jewish state and a democracy; however, the tension between these principles has fueled ongoing debate. As a Jewish state, Israel emphasizes its role as the cultural and historical homeland for the Jewish people, supported by legislation reflecting Jewish heritage, traditions, and symbols (Shugart, 2020). Concurrently, Israel's democratic values, enshrined in its Declaration of Independence and Basic Laws, advocate for equality, pluralism, and the rule of law for all citizens, regardless of their religious or ethnic identities.

This dual commitment creates inherent tensions, particularly evident in contentious debates over policies affecting minority rights and the status of non-Jewish citizens. Peled and Shafir (2018) argue that an official constitution could delineate clear boundaries that uphold Jewish identity while safeguarding democratic principles and minority rights, thereby facilitating social cohesion. They contend that a formal constitutional framework could provide a more stable basis for resolving identityrelated disputes and enhancing democratic governance. However, establishing a formal constitution would require considerable negotiation across Israel's diverse political landscape, addressing longstanding issues surrounding identity and governance, including the rights and status of minority groups. This complexity is further emphasized by Smooha (2002) and Yiftachel (2006), who stress that ethnocratic tendencies complicate efforts to create a genuinely inclusive democratic framework that honors the rights of all its citizens. Their analyses highlight the challenges minority groups face in asserting their rights within an ethnically defined state structure, underscoring the need for inclusive policies that reflect the country's diverse demographic realities.

THE POLITICAL DYNAMICS OF ULTRA-ORTHODOX COMMUNITIES

Israel's political landscape is profoundly shaped by the influence of ultra-Orthodox Jewish communities, which have established distinctive political dynamics centered on a commitment to preserving traditional values within the state. Defined by their strict adherence to Jewish law, these communities utilize political representation to advocate for legislation that protects their educational autonomy, opposes mandatory military service, and secures welfare support, reinforcing their way of life (Cohen, 2022).

Ultra-Orthodox parties wield substantial power within coalition governments, negotiating concessions that include financial support for religious institutions, exemptions for yeshiva students from military service, and policies that align with Orthodox principles regarding marriage and personal status laws (Lehmann & Siebzehner, 2006; Stadler, 2009). This influence often leads to legislation prioritizing religious values over secular interests, creating a complex political landscape where religious agendas play a significant role in governance.

The intertwining of religion and state has fostered societal divides, mainly through limitations on religious pluralism and the integration of secular values into public life. Scholars such as Almond et al. (2003) and Zandberg (2018) argue that the ultra-Orthodox community's reactionary stance toward modernity mirrors broader global trends in religious fundamentalism. This community frequently perceives isolation as essential for protecting Jewish identity against external influences. Their prioritization of communal autonomy and enforcement of religious norms generates friction with secular Israelis, who often view extensive state support for the ultra-Orthodox as inequitable and contrary to democratic ideals (Ketchell, 2019).

Tensions are particularly pronounced regarding military service exemptions and welfare reliance, with secular groups contesting the Orthodox Rabbinate's dominance over marriage, divorce, and conversion laws - elements that are often perceived as restrictive of personal freedoms and social cohesion (Yadgar, 2020). The debate over these issues reflects a broader struggle for equality and inclusivity within Israeli society, where secular and religious identities frequently clash (Shalev, 2019).

Despite advocacy for a more precise separation between religion and state, ultra-Orthodox and national-religious parties leverage their coalition power to limit secular policies, exacerbating political tensions. Sociologists describe these secular-

religious divides as significant contributors to Israel's political instability, highlighting the disproportionate influence of religious parties within the proportional representation system (Shalev, 2019). Secular calls for reforms - such as civil marriage, public transportation on the Sabbath, and a secular education system - reflect a desire to reduce socio-political tensions and promote inclusivity (Desai, 2024).

Religious influence extends beyond the ultra-Orthodox community and profoundly impacts fundamental laws concerning marriage and family. Israel's Basic Laws frame the nation as both Jewish and democratic, with the Law of Return (1950) embedding Jewish identity by granting Jews worldwide the right to immigrate. Conversely, the Law of the Rabbinical Courts (1953) enforces adherence to Orthodox Jewish law for marriage and divorce, compelling many Israeli Jews to seek marriages abroad for broader recognition (Belder, 2021). This integration of religious principles into state functions distinguishes Israel from other democracies, where church and state operate independently, reinforcing Orthodox influence over family law and generating divisions among secular, Orthodox, and national-religious citizens.

The secular-religious divide exemplifies broader global challenges pluralistic democracies face where religious identity and statehood intersect. Noeske, Paulsen, and Gressing (2024) argue that the rapid demographic growth of the ultra-Orthodox community has intensified pressures on Israel's liberal democratic structures, highlighting the urgent need for dialogue to create an inclusive and democratically cohesive Jewish society. Similarly, Stopler (2013) advocates for an "egalitarian pluralism" approach in Israeli democracy to reconcile democratic principles with a historically entrenched religious establishment, ensuring that the state remains both Jewish and inclusive.

CONCLUSION

The ongoing secular-religious tensions fundamentally shape Israel's socio-political landscape, characterized by frequent debates about balancing religious traditions with democratic values and pluralism. The challenge of integrating secular and religious ideologies within policy frameworks is formidable, influencing governmental stability, social cohesion, and Israel's evolving identity as a modern democratic state. Addressing these tensions is crucial for fostering an inclusive society that respects both the Jewish character of the state and the democratic rights of all its citizens, potentially serving as a model for other nations grappling with similar challenges.

The tensions between secular and ultra-Orthodox communities encapsulate a broader struggle for identity and governance within a democracy defined by its dual commitment to Jewish heritage and democratic principles. As ultra-Orthodox parties continue to exert significant influence in Israeli politics, they shape policies that resonate deeply with their community's values, often at odds with the aspirations of secular Israelis. This interplay highlights critical issues surrounding military service exemptions, welfare dependence, and the governance of personal status laws, which polarize society and complicate the quest for social cohesion.

The absence of a formal constitution further exacerbates these tensions, as Basic Laws struggle to encapsulate the multifaceted nature of Israeli identity and governance. Scholars emphasize that clarifying rights and responsibilities could mitigate conflicts and promote inclusivity. However, achieving consensus among diverse ideological factions remains a daunting challenge, necessitating ongoing dialogue and negotiation.

The future of Israeli democracy will depend on its ability to navigate these intricate relationships, ensuring that all citizens, regardless of their religious or secular identities, can find representation and protection within a cohesive national framework. This endeavor has implications for Israel's internal dynamics and serves as a case study for other nations grappling with similar challenges in balancing religious influence with democratic ideals.

The Israeli governance model presents a distinctive case study in the intersection of religion, ethnicity, and democracy, functioning as a unique example of an ethnic democracy. This framework illuminates the complexities inherent in maintaining a Jewish national identity while simultaneously upholding democratic principles and the rights of diverse minority groups. The tensions between secular and religious interests within Israeli society reflect internal ideological divides and resonate with broader global challenges pluralistic democracies face.

This analysis reveals that while the model incorporates significant elements of democratic governance, it simultaneously grapples with the implications of its ethnic and religious foundations. The strong influence of ultra-Orthodox parties and the subsequent impact on public policy underscore the ongoing struggle for balance between maintaining a Jewish character and ensuring democratic inclusivity. As the ultra-Orthodox community continues to grow, the pressures on Israel's liberal democratic structures intensify, necessitating innovative approaches to governance that promote dialogue and accommodation across diverse ideological spectra.

Understanding the Israeli model offers critical insights into the ongoing negotiation of identity, rights, and governance within a context marked by diversity and division. The challenges faced by Israel in navigating its unique political landscape highlight the broader dilemmas of integrating religious and secular values in democratic societies worldwide. To foster stability and cohesion, Israel must embrace reforms prioritizing egalitarian principles and enhancing the integration of secular and religious ideologies, ultimately shaping a future that honors its dual commitments to Jewish identity and democratic values.

This approach provides a framework for analyzing the Israeli model in a global context. By examining Israel through the lenses of ethnic democracy, nationalism, political opportunity structures, social capital, secularization, and conflict resolution, scholars can better understand the complexities and unique characteristics of Israeli governance. These frameworks highlight Israel's ongoing challenges in balancing its identity as a Jewish state with the principles of democracy and pluralism, reflecting broader global trends in politics and society.

Israel's dual identity as a Jewish and democratic state offers valuable lessons for other nations grappling with similar challenges. Establishing frameworks facilitating dialogue among diverse groups and promoting equal representation is crucial for addressing conflicts stemming from ethnic and religious disparities. The foundational characteristic of the Israeli model is its dual identity, deeply rooted in the Zionist movement that sought to create a national home for the Jewish people following centuries of persecution. This principle is enshrined in the Declaration of Independence (1948), which emphasizes the Jewish character of the state while simultaneously committing to civil rights for all citizens. By learning from Israel's experience, other nations can work towards crafting governance structures that honor diverse identities while upholding democratic values.

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